**Market Notice**

**Date: 18 February 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN004”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 18 February 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: STRUCTURED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 397,510,000.00

**Bond Code** ASN004

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.675% (3 Month JIBAR as at 18 February 2014 of 5.675% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 22 March 2016

**Books Close** 13 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on 12 March, 12 June, 12 September, 12 December

**Issue Date** 18 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 18 February 2014

**First Interest Date** 22 March 2014

**ISIN No.** ZAG000112764

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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